

26th July 2018

To National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai 400051 Symbol: TRENT	To BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Scrip Code: 500251
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Dear Sir / Madam,

Sub: Raising of funds through Rated Listed Unsecured Redeemable Non-Convertible Debentures on a private placement basis

The Company has issued and allotted 3,000 Rated Listed Unsecured Redeemable Non- Convertible Debentures ("NCDs") of ₹ 10 lakh each at par aggregating to ₹ 300 Crores on a private placement basis. The NCDs will be listed on the Wholesale Debt Market segment of National Stock Exchange of India Limited.

The proceeds of the Issue are proposed to be used primarily towards refinancing of existing debts.

Credit Analysis & Research Ltd has assigned a credit rating of "CARE AA+" to the said instruments.

The disclosure with respect to issuance of NCDs, pursuant to Para A of Part A of Schedule III of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is as detailed below:

Security Name	8.75% TRENT 2021
ISIN	INE849A08074
Size of the Issue	₹ 300 Crores
Whether proposed to be listed? If yes, name of the stock Exchange (s)	Yes, Wholesale Debt Market segment of National Stock Exchange of India Limited
Tenure of instrument – date of allotment and date of maturity	3 Years from the date of allotment Date of allotment: 26 th July 2018 Date of maturity: 26 th July 2021
Coupon / interest offered	8.75% p.a. payable annually at the end of the every year from the Date of Allotment

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REGISTERED OFFICE : BOMBAY HOUSE, 24, HOMI MODY STREET, MUMBAI - 400 001. TEL.: (91-22) 6665 8282 FAX : (91-22) 2204 2081

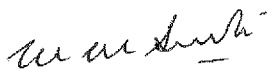
CORPORATE OFFICE : TRENT HOUSE, G-BLOCK, PLOT NO. C-60, BESIDE CITI BANK, BANDRA-KURLA COMPLEX, BANDRA (EAST),
MUMBAI - 400 051. TEL.: (91-22) 6700 9000 FAX : (91-22) 6700 8100

Email id - mywestside@trent-tata.com Website - www.mywestside.com CIN - L24240MH1952PLC008951

Schedule of payment of coupon / interest and principle	1 st Coupon Payment Date : 26 th July 2019 2 nd Coupon Payment Date : 27 th July 2020 3 rd Coupon Payment & Redemption Date : 26 th July 2021 If any of the dates mentioned above is not a Business Day then Business Day Convention shall be followed.
Charge / security, if any, created over the assets	Not Applicable
Special rights / interest/ privileges attached to the instrument and changes thereof	None
Delay in payment of interest / principal amount for a period of more than three months from the due date of default in payment of interest / principal	None
Details of any letter or comments regarding payment / non-payment of interest, principal on the due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
Details of redemption of Debentures	The Debentures shall be redeemed at par at the end of 3 years from the Deemed Date of Allotment i.e. 26 th July 2021

This is for your information and records.

Yours faithfully,
For Trent Limited



M. M. Surti
Company Secretary