

15<sup>th</sup> September 2016



To: Listing Department National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (East) Mumbai 400051 Scrip Code: TRENT EQ	To: Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400 001 Scrip Code: 500251
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Dear Sir / Madam,

**Sub: Raising of funds**

**a) Rated Listed Unsecured Redeemable Non-Convertible Debentures on private placement basis**

The Company has issued and allotted 1,000 Rated Listed Unsecured Redeemable Non – Convertible Debentures ("NCDs") of Rs. 10 lakh each at par aggregating to Rs. 100 Crores on a private placement basis. The NCDs will be listed on the Wholesale Debt Market segment of National Stock Exchange of India Limited.

The proceeds of the Issue are proposed to be used towards refinance of existing debt.

Credit Analysis & Research Ltd has assigned a credit rating of "CARE AA+" to the said instruments.

The disclosure with respect to issuance of NCDs, pursuant to Para A of Part A of Schedule III of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is as detailed below:

Security Name	Trent Ltd NCD 7.84%, 2019
ISIN	INE849A08066
Size of the Issue	Rs.100 Crores
Whether proposed to be listed? If yes, name of the stock Exchange (s)	WDM segment of National Stock Exchange of India Limited within 15 days from the date of allotment
Tenure of instrument – date of allotment and date of maturity	Tenure: 1090 days from the Date of Allotment Date of allotment: 15 <sup>th</sup> September 2016 Date of maturity: 10 <sup>th</sup> September 2019



**REGISTERED OFFICE :** BOMBAY HOUSE, 24, HOMI MODY STREET, MUMBAI - 400 001. TEL.: (91-22) 6665 8282 FAX : (91-22) 2204 2081

**CORPORATE OFFICE :** TRENT HOUSE, G-BLOCK, PLOT NO. C-60, BESIDE CITI BANK, BANDRA-KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051. TEL.: (91-22) 6700 9000 FAX : (91-22) 6700 8100

Email Id - mywestside@trent-tata.com Website - www.mywestside.com CIN - L24240MH1952PLC008951

Coupon / interest offered	7.84% p. a. payable annually at the end of the every year from the Date of Allotment
Schedule of payment of coupon / interest and principle	1 <sup>st</sup> Coupon Payment Date : 15 <sup>th</sup> September 2017 2 <sup>nd</sup> Coupon Payment Date : 17 <sup>th</sup> September 2018 3 <sup>rd</sup> Coupon Payment & Redemption Date : 10 <sup>th</sup> September 2019
Charge / security, if any, created over the assets	Not Applicable
Special rights / interest/ privileges attached to the instrument and changes thereof	None
Delay in payment of interest / principal amount for a period of more than three months from the due date of default in payment of interest / principal	None
Details of any letter or comments regarding payment / non-payment of interest, principal on the due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None

**b) Commercial Paper**

Further, the Company has issued and allotted Commercial Papers for an aggregate amount of Rs.150 Crores. The proceeds will be primarily used to facilitate redemption of the existing NCDs. Credit Analysis & Research Ltd has assigned a credit rating of "CARE A1+" to the said instruments.

This is for your information and records.

Yours faithfully,

For Trent Limited

*M. M. Surti*  
M. M. Surti

Company Secretary

